## 21 CASE STUDY QUESTIONS

# To Ask Your Satisfied Customers

One of the very best ways for potential clients to learn about your brand is through the words of your existing customers — but what questions will bring out the most valuable testimonials?

Here are 21 options you can pick from, designed to elicit great responses and turn your clients' experiences into top-quality content:



### PART ONE:

## **Background questions**

- 1. Can you give us an overview of your company and your role and responsibilities?
- 2. How big is your department or team?
- 3. Tell us about your target customers and the clients you work with. What do they care about most?
- 4. What are some of the issues that are unique to the industry you operate in?



#### PART TWO:

## **Problem questions**

- 5. What drove you to seek out a partnership with our brand?
- 6. Can you elaborate on some specific pain points you were experiencing?
- 7. How were you previously dealing with those issues, and what was the outcome of those efforts?
- 8. How did these issues affect factors like morale, efficiency and customer satisfaction?



## PART THREE:

# **Solution questions**

- 9. How did you first hear about our products and services?
- 10. Which products and services did you use? Can you describe how you used them to help resolve the issues you were experiencing?
- 11. Were you looking at other vendors? If so, tell us about that process and why you chose us instead. What capabilities made our solution stand out?
- 12. Tell us about the implementation. How long did it take, and who championed it in your organization?



#### PART FOUR:

## **Benefits questions**

- 13. What key performance indicators or metrics were you tracking throughout implementation? And what sorts of changes and improvements did you see after using our solution?
- 14. What did you do with the time, money and energy saved?
- 15. What were some of the unexpected or less quantifiable benefits?
- 16. How was the solution received among other stakeholders and team members?
- 17. What did you like most about the experience with our product or service?



#### PART FIVE:

# 'What's next?' questions

- 18. How do you intend to maximize the value that our product or service provides in the future?
- 19. Can you tell us about any upcoming initiatives or expanded uses for our solution?
- 20. What, if anything, would you like to see added or changed about the product or service?
- 21. Do you have anything to add that we haven't covered, or that you think is important for prospective clients to understand about your experience?

Once you've ascertained the answers to a selection of questions like these, you'll be well on your way to assembling a truly convincing case study!

